

**EXHIBIT C**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
W. R. GRACE & CO., et al.,<sup>1</sup> ) Case No. 01-01139 (JKF)  
Debtors. ) (Jointly Administered)  
 ) Re: Docket No. 9315 and 11/14/05 Agenda Item  
 ) No. 6

*2 COC*  
*11363*

**SECOND ORDER GRANTING RELIEF SOUGHT IN DEBTORS'  
FIFTEENTH OMNIBUS OBJECTION TO CLAIMS (SUBSTANTIVE)**

Upon the Fifteenth Omnibus Objection to Claims (the "Fifteenth Omnibus Objection")<sup>2</sup> filed by the above captioned debtors and debtors in possession (the "Debtors"), seeking entry of an order expunging and disallowing certain Claims; and no previous application having been made; and upon consideration of the matters set forth herein; and due and proper notice of the Fifteenth Omnibus Objection having been given, it is hereby

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

<sup>2</sup> Capitalized terms used but not defined herein are as defined in the Fifteenth Omnibus Objection.

ORDERED that, except as hereinafter stated, the relief sought in the 15<sup>th</sup> Omnibus Objection is granted to the extent not inconsistent with the language herein and with the Exhibits attached hereto;<sup>3</sup> and it is further

ORDERED that the Objections to each of the claims listed on Exhibit A to this Order are sustained and each of the claims is expunged and disallowed for all purposes since the claimants did not file any response to the Objections; and it is further

ORDERED that that the Objections to the claims of The Burlington Northern Santa Fe Railway ("BN") identified on the Stipulation attached hereto as Exhibit B, which claims relate to Zonolite Attic Insulation or similar products ("ZAI") are hereby withdrawn and the claims are reclassified as ZAI Claims as outlined on the Stipulation. This withdrawal is without prejudice, the BN Claims shall remain of record and be addressed as the Court may direct. Likewise, Debtors retain their right to object to the BN claims listed on Exhibit B on any grounds in the future, upon proper notice and consistent with applicable law. The Debtors also retain the right to require the claimants listed on Exhibit B to re-file their ZAI Claims on specialized ZAI Proof of Claim Forms in the event the Court so orders such specialized claim form; and it is further

ORDERED that the claims of Celotex Corporation, Carey Canada Inc. and the Asbestos Settlement Trust (Celotex) (collectively "Celotex") outlined on the Stipulation attached hereto as Exhibit C have been voluntarily withdrawn and thus shall be expunged from the Claims Register; and it is further

ORDERED that the Objections to the claims of City of Cambridge Massachusetts ("Cambridge"), identified as Claim Nos. 4721 and 4723 are hereby withdrawn and the claims are reclassified as environmental unsecured claims within the Non-Asbestos Claims category of Debtors proposed Chapter 11 Plan dated January 22, 2005 (the "Plan") as outlined on the

<sup>3</sup> To the extent that any claim that is the subject of the 15<sup>th</sup> Omnibus Objection has been or is otherwise addressed by an approved stipulation between the Debtors and the claimant, that stipulation shall control the disposition of that claim.

Stipulation attached hereto as Exhibit D. In addition, the Objections to Cambridge Claim Nos. 4720 and 4722 set forth in the Debtors' Fifth Omnibus Objection dated May 5, 2004 are also withdrawn. This withdrawal and reclassification, however, is without prejudice and the Debtors have the right to object to any of the claims of Cambridge on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and consistent with applicable law, provided, however, the Debtors shall be prohibited from objecting to any of the claims based on the type of Proof of Claim form filed by Cambridge or the classification of the claims as outlined in the Stipulation. Further, Claim Nos. 4721, 4722 and 4723 shall be consolidated into Claim No. 4720 and Claim Nos. 4721, 4722 and 4723 shall be disallowed and expunged and Claim No. 4720 shall be the surviving Claim. Notwithstanding any other provisions herein or in the attached Exhibit D, to the extent that the Debtors' Plan or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive consolidation of the Bankruptcy Cases and Debtors (for purposes of distribution on account of allowed claims), Claim Nos. 4721, 4722 and 4723 shall be reinstated, as appropriate and Cambridge shall be entitled to pursue such claims; and it is further

ORDERED that the Objections to the claim of Massachusetts Bay Transportation Authority ("MBTA"), identified as Claim No. 9694 is hereby withdrawn and the claim is reclassified as an environmental unsecured claim within the Non-Asbestos Claims category of Debtors' Plan as outlined on the Stipulation attached hereto as Exhibit E. In addition, the Objections to MBTA Claim No. 9693 set forth in the Debtors' Fifth Omnibus Objection dated May 5, 2004 is also withdrawn. This withdrawal and reclassification, however, is without prejudice and the Debtors have the right to object to any of the claims of MBTA on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and consistent with applicable law, provided,

however, the Debtors shall be prohibited from objecting to any of the claims based on the type of Proof of Claim form filed by MBTA or the classification of the claims as outlined in the Stipulation. Further, Claim No. 9694 shall be consolidated into Claim No. 9693 and Claim Nos. 9694 shall be disallowed and expunged and Claim No. 9693 shall be the surviving Claim. Notwithstanding any other provisions herein or in the attached Exhibit E, to the extent that the Debtors' Plan or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive consolidation of the Bankruptcy Cases and Debtors (for purposed of distribution on account of allowed claims), Claim No. 9694 shall be reinstated, as appropriate and MBTA shall be entitled to pursue such claim; and it is further

ORDERED that the Objections to the claim of Perini Corporation ("Perini"), identified as Claim No. 4705 are hereby withdrawn and the claim is reclassified as an environmental unsecured claim within the Non-Asbestos Claims category of Debtors' Plan as outlined on the Stipulation attached hereto as Exhibit F. In addition, the Objections to Perini Claim No. 4704 set forth in the Debtors' Fifth Omnibus Objection dated May 5, 2004 is also withdrawn. This withdrawal and reclassification, however, is without prejudice and the Debtors have the right to object to any of the claims of Perini on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and consistent with applicable law, provided, however, the Debtors shall be prohibited from objecting to any of the claims based on the type of Proof of Claim form filed by Perini or the classification of the claims as outlined in the Stipulation. Further, Claim No. 4705 shall be consolidated into Claim No. 4704 and Claim Nos. 4705 shall be disallowed and expunged and Claim No. 4704 shall be the surviving Claim. Notwithstanding any other provisions herein or in the attached Exhibit F, to the extent that the Debtors' Plan or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive

consolidation of the Bankruptcy Cases and Debtors (for purposed of distribution on account of allowed claims), Claim No. 4705 shall be reinstated, as appropriate and Perini shall be entitled to pursue such claim; and it is further

ORDERED that the Objections to the claims of Los Angeles Unified School District ("LA"), identified as Claim Nos. 9570 and 15247 are hereby withdrawn, as outlined on the Stipulation attached hereto as Exhibit G. Further, Claim No. 15247, shall be consolidated into Claim No. 9570 and Claim No. 15247 shall be disallowed and expunged and Claim No. 9570 shall be the surviving Claim. Notwithstanding any other provisions herein or in the attached Exhibit G, to the extent that the Debtors' Plan, as defined in Exhibit G or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive consolidation of the Bankruptcy Cases (for purposed of distribution on account of allowed claims), Claim Nos. 15247 shall be reinstated, as appropriate and LA shall be entitled to pursue such claim; and it is further

ORDERED that the Objections to the claims of LaMartin Company, Inc. Paul J. Martin, M. J. & P. LLC. and P & S Associates (the "Exhibit H Claimants") are hereby withdrawn and the claims are reclassified as environmental unsecured claims, as outlined on the Stipulation attached hereto as Exhibit H. This withdrawal and reclassification is without prejudice and the Debtors have the right to object to the claims of the Exhibit H Claimant on any grounds in the future upon proper notice and consistent with applicable law; and it is further

ORDERED that the Objections to the claim of Oldon Limited Partnership ("Oldon"), identified as Claim No. 11310, are hereby withdrawn and the claim is reclassified as an environmental unsecured claim, as outlined on the Stipulation attached hereto as Exhibit I. This withdrawal and reclassification is without prejudice and the Debtors have the right to object to

the claim of Oldon on any grounds in the future upon proper notice and consistent with applicable law; and it is further

ORDERED that the claimants holding the claims identified as Claim Nos. 6979 through 7017 and filed by attorney Deborah J. Israel of Piper Rudnick LLP shall have an additional 30 days, until December 14, 2005, to respond to the Fifteenth Omnibus Objection, the Debtors shall have until January 13, 2006 to reply and the Objections as to those claims shall be heard at the Debtors' Omnibus hearing on January 30, 2006; and it is further

ORDERED that the Objection to any Claim set forth in the Fifteenth Omnibus Objection that has not been adjudicated by this Order shall be continued for further hearing and adjudication pursuant to a separate scheduling order or orders; and it is further

ORDERED that the rights of the Debtors to object to any Claim listed on any exhibit to this Order for any reason are expressly preserved, except as provided for herein; and it is further

ORDERED that, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, made applicable in the contested matter by Rules 7054 and 9014 of the Federal Rules of Bankruptcy Procedure, the Court hereby directs entry of a final judgment with respect to the claims objections as to which relief is entered by this Order, the Court having determined that there is no just reason for delay in the entry of judgment on these matters; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: December 19, 2005

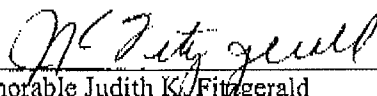
  
\_\_\_\_\_  
Honorable Judith K. Fitzgerald  
United States Bankruptcy Judge

Exhibit A



# 15th Omni Default Claims Revised \*240 Total\*

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
001131	Katz, S S 15 Blvd Dr West Nyack, NY 10994	No Counsel Specified				A-2, A-3, C-1 (d), C-1 (d), C-3 (d), D-2, D-4, D-6, E-1,
001414	Lee, Elizabeth M 713 Michigan Ave Libby, VA 598	No Counsel Specified			713 Michigan Ave Libby MT 59923	A-2, C-2, D-4, D-6, E-1,
001419	Aljman, W L 21045 Guileute Rd Apple Valley, Ca	No Counsel Specified			1001 W Lambert Road 213 Lahabra CA 90631	A-1, A-2, C-2, C-3 (e), D-1 (a), D-6, E-1,
001421	7300 Kimbark Bldg Corp 3550 W 98th St Evergreen	No Counsel Specified			7300 S Kimbark Ave Chicago IL 60619	C-3 (d), D-2, D-6, E-1,
001423	Ho, Jeffrey Douglas 1431 Lakeview Ave Minneapolis	No Counsel Specified			1431 Lakeview Avenue Minneapolis MN 55416	C-3 (d), D-5, D-6, E-1,
001424	Ingram, Benjamin/Mason	No Counsel Specified			705 South Seminary Florence AL 36630	C-1 (d), D-2, D-6, E-1,
001426	3801 N Campbell Ave Llc 3801 N Campbell Ave # A	No Counsel Specified			3801 N Campbell Ave Tucson AZ 85719	C-2, C-3 (f), D-2, D-3, D-5, D- 6, E-1,
001428	Patterson, Paul 2135 Brown's Gap Tpke Charlottesville	No Counsel Specified			2135 Brown's Gap Tpke Charlottesville VA 22901	C-2, C-3 (b), C-3 (e), C-3 (e), D-4, D-5, D-6, E-1,
001471	Piche, Louis 164 Blvd Julias Est Victorville,	No Counsel Specified			164 Blvd Julias Est Victorville CA 92441	C-3 (b), C-3 (e), D-4, D-6, E-1, F-5
001473	Darks, Tyrone Peler #239867 Tyrone Peler Darks	No Counsel Specified			Darks Record Company 5219 S Land Ave Oklahoma City OK 73119	C-2, C-3 (e), D-4, D-6, E-1,
001829	Platinum Capital Investments Inc	No Counsel Specified			1005 Julien Street Belvidere IL 61108	C-2, C-3 (d), D-2, D-3, D-4, D- 6, E-1,
001830	Platinum Capital Investments Inc 1608 Midwest Ctr	No Counsel Specified				A-3, C-1 (e), C-1 (d), C-3 (e), C-3 (e), D-2, D-6, E-1,

Tuesday, December 13, 2005

Page 1 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
001773	Roth, Tom 3553 Brookhill St Glendale, Ca 91214	No Counsel Specified			3553 Brookhill Street Glendale CA 91214	C-1 (d), C-2, C-3 (a), C-3 (e), E-1
001788	Reese, Patsy A 237 Felton St San Francisco, Ca	No Counsel Specified			180 Arbor Street San Francisco CA 94134	C-1 (d), C-3 (e), C-3 (f), D-4, D-6, E-1
001790	Klingman, Robert Ray 4538 Dry Creek Rd Napa, Ca	No Counsel Specified			4538 Dry Creek Rd Napa CA 94558	C-2, C-3 (f), E-1
001793	Bender, Patsy Ann Po Box 1622 Bay Springs, Ms 3	No Counsel Specified			Cr 167 Loxin MS 39338	C-1 (d), C-2, C-3 (e), D-4, D-6, E-1, G-3
001856	Menands Union Free School District	No Counsel Specified			Woods Lane Menands NY 12204	B-2, C-3 (d), D-1 (e), D-2, D-4, D-6, E-1
001860	Pritchett, William 1558 Knoll Circle Dr Santa Ba	No Counsel Specified			226 2nd Avenue West Seattle WA 98119	C-1 (d), C-3 (d), C-3 (e), D-2, D-3, D-4, D-6, E-1
001869	Pullinger, Bernard 100 Washington Commons Dr Apt	No Counsel Specified			400 1 U Willet Road Grace Private Estates Northhills NY	A-2, C-1 (c), C-1 (f), C-3 (a), C-3 (e), D-4, D-6, E-1
001871	Risdat, Eddie Charles Po Box 318 Iso 862094 Fort	No Counsel Specified			Hwy 69 Rural Route One Box 21a Huxley IA 50124	C-3 (e), D-4, D-5, D-6, E-1
001873	Gallo, Jeffrey Lee 1709 Us Hwy 2 S Libby, Mt 59	No Counsel Specified			1709 Us Hwy 2 South Libby MT 59923	A-2, C-2, C-3 (c), C-3 (e), D-4, D-6, E-1
001874	Muroff, Carol S 16804 Avila Blvd Tampa, Fl 3361	No Counsel Specified			1527 29 S Dale Mabry Hwy Tampa FL 33629	C-2, C-3 (f), D-2, D-3, D-4, D-6, E-3
001876	Abelman, Hershel 15155 Kennedy Rd Los Gatos, Ca	No Counsel Specified			300 Franciscan Ct Fremont CA 94539	C-3 (f), D-2, D-3, D-6, E-1
001878	Odum, Paul Bennett 1744 Neely Ave East Point, Ga	No Counsel Specified			1744 Neely Ave East Point GA 30344	C-2, C-3 (e), D-4, D-6, E-1
001899	Crest Usd 479	No Counsel Specified			500 5th Avenue Kincaid KS 66039	B-2, C-3 (d), C-3 (f), D-1 (e), D-2, D-4, D-5, D-6, E-1

Tuesday, December 13, 2005

Page 2 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
001910	N J Lp	No Counsel Specified			984 Monument Street Pacific Palisades CA 90272	D-2, D-3, D-4, D-6, E-2,
001915	Cummings, Brenda Faye 1802 Robinson Rd #256 Gran	No Counsel Specified			1802 Robinson Rd Grand Prairie TX 76051	A-1, A-2, C-1 (c), C-1 (d), C-3 (e), E-1, G-3,
001920	Sher, Joseph H 4711 La Villa Marina #c Marina Del Rey CA 90292	No Counsel Specified			4711 La Villa Marina #c Marina Del Rey CA 90292	C-3 (d), C-3 (f), D-4, D-6, E-1,
001921	Jamieson Condozantium 13536 124 A Ave Edmonton, A	No Counsel Specified			7307 118 Street Edmonton AB T8G1S5	D-4, D-6, E-1, F-5,
001922	Jamieson Condominium 13536 124a Ave Edmonton, Ab	No Counsel Specified			7317 118 Street Edmonton AB T5Z3S5	C-1 (d), D-4, D-6, E-1, F-5,
001974	Asfour Associates Asfour General Partner	No Counsel Specified			321 East Second Street Los Angeles CA 90012	C-1 (d), C-2, C-3 (d), D-2, D-3, D-4, D-6, E-1,
002064	Heritage Holdings 2480 Ne 23 St Pompano Beach, F	No Counsel Specified			2480 Ne 23 Street Pompano Beach FL 33062	C-3 (d), C-3 (f), D-2, D-3, D-6, E-1,
002115	Larkin, Eugene Leroy 6572 E Kettleman Ln Lodi, C	No Counsel Specified			439 South Sacramento Street No 8 Lodi CA 95240	C-2, C-3 (d), D-2, D-6, E-1,
002130	Cherlin, Ted M Po Box 6694 Woodland Hills, Ca	No Counsel Specified			23460 Callia Street Woodland Hills CA 91367	C-1 (d), C-3 (d), E-1,
002152	Fort Ann Central School	No Counsel Specified		Fort Ann Central School	Catherine St Fort Ann NY 12827	B-2, C-3 (d), D-2, D-4, D-6, E-1,
002155	Reshat Hussein Hassan & Minnie Hassan T14934 W F	No Counsel Specified			13006 North 107th Avenue Sun City AZ 85351	C-3 (b), C-3 (f), D-2, D-3, D-4, D-6, E-1,
002164	Families In Crisis Inc William K Hall 1305 E Rah	No Counsel Specified			412 E Sprott Killeen TX 76540	C-2, C-3 (b), C-3 (f), D-2, D-3, D-6, E-1,
002201	Dombroski, Thomas F 1209 Campbell Detroit, Mi 4	No Counsel Specified			1209 Campbell Detroit MI 48209	C-1 (b), C-2, C-3 (d), C-3 (e), D-4, D-6, E-1,

Tuesday, December 13, 2005

Page 3 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
002202	Chan, Connie Y 728 Pacific Ave Ste 308 San Franc	No Counsel Specified			736 Commercial Street San Francisco CA 94108	C-3 (f), D-2, D-3, D-6, E-3,
002218	Angela M Vieri Hooper Memorial Home, Inc	No Counsel Specified			3332 Walnut Street Harrisburg PA 17109	C-3 (d), D-2, D-3, D-6, E-1,
002221	Ag One Llc C/o Mark W Coy Boring & Coy Pc Po Bo	No Counsel Specified				A-3, C-1 (c), C-1 (d), C-3 (d), D-2, D-6, E-1,
002237	Johnson Jr, Burrell Po Box 4500 Michael Unit Ten	No Counsel Specified				A-3, C-1 (c), C-1 (d), C-3 (a), C-3 (e), D-2, D-6, E-1,
002238	Johnson Jr, Burrell Po Box 4500 Michael Unit Ten	No Counsel Specified			2615 Fernwood Avenue Dallas TX 75216	C-1 (d), C-1 (e), C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1,
002280	Samonte, Lael Edward 99-902 Moanalua Rd Area, HI	No Counsel Specified			99-902 Moanalua Road Area HI 96701	A-1, A-2, C-2, C-3 (a), C-3 (e), D-2, D-6, E-1,
002262	Valu-lodge Of New Port Richey Inc 2200 Northlake	No Counsel Specified			6523 Us Hwy 19 New Port Richey FL 34652	C-1 (d), C-2, C-3 (f), D-1 (a), D- 2, D-3, D-6, E-1,
002265	Missile Inn Inc 2200 Northlake Hwy Ste 277 Tuck	No Counsel Specified			9487 Dyer St El Paso TX 79924	C-1 (d), D-2, D-3, D-4, D-6, E- 1,
002395	Vaughan, Robert T 46 Spear St Melrose, Ma 02176	No Counsel Specified			46 Spear St Melrose MA 02176	C-1 (b), C-1 (d), C-3 (c), C-3 (e), D-4, D-6, E-1,
002397	Kirhan, Patrick 3106 Eger Pl Bronx, Ny 10465	No Counsel Specified			3106 Eger Place Bronx NY 10465	C-3 (e), E-1,
002430	Carr, Maile Fears Po Box 4162 Opelika, Al 3680	James B Douglas	McNeal & Douglas LLC		1727 1st Ave Opelika AL 36801	C-2, C-3 (b), C-3 (c), C-3 (e), E-1,
002442	St Paul United Church Of Christ 115 W B St Belle Enyarl	William L Enyarl	Enyarl & Peebles	St Paul United Church Of Christ 115 W B St Belle IL 62220	115 West B Street Bekeville IL 62220	C-2, C-3 (d), D-1 (b), D-2, D-4, D-5, D-6, E-1,

Tuesday, December 13, 2005

Page 4 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
002493	Temple Beth Am 4660 Sheridan Dr Williamsville, N	No Counsel Specified			4660 Sheridan Drive Williamsville NY 14221	C-3 (f), D-1 (c), D-2, D-4, D-6, E-1,
002542	Kujawa, Gregory Mark 350 Shalom Dr Libby, MT 59	No Counsel Specified			350 Shalom Drive Libby MT 59923	C-1 (d), C-2, D-4, D-6, E-1, G- 2,
002570	Uni Inc James Edward Iodine President	No Counsel Specified			620 634b N Beeline Hwy Payson AZ 85541	C-2, C-3 (f), D-2, D-3, D-4, D- 5, D-6, E-3
002571	Uni Inc James Edward Iodine President	No Counsel Specified			802 Abod N Beeline Hwy Payson AZ 85541	C-1 (d), C-2, C-3 (f), D-2, D-3, D-4, D-5, D-6, E-3
002572	Uni Inc James Edward Iodine President	No Counsel Specified			804 Abc N Beeline Hwy Payson AZ 85541	C-1 (d), C-2, C-3 (f), D-2, D-3, D-4, D-5, D-6, E-3
002573	Uni Inc James Edward Iodine President	No Counsel Specified			806 Ab N Beeline Hwy Payson AZ 85541	C-2, C-3 (f), D-2, D-3, D-4, D- 5, D-6, E-3
002574	Uni Inc James Edward Iodine President	No Counsel Specified			800 800 C N Beeline Hwy Payson AZ 85541	C-3 (f), D-2, D-3, D-4, D-5, D- 6, E-3
002575	Uni Inc James Edward Iodine President	No Counsel Specified			614 V Beeline Hwy Payson AZ 85541	C-2, C-3 (f), D-2, D-3, D-4, O- 5, D-6, E-3
002624	Iovino, Joseph Louis 5501 Snowshoe Mine Rd Libby	No Counsel Specified			5501 Snowshoe Mine Rd Libby MT 59923	C-1 (d), C-2, C-3 (e), D-4, D-5, E-1, G-2,
002635	Slawson, Dennis Michael 302 W Main St Sykesville	No Counsel Specified			302 W Main St Sykesville PA 15865	C-2, C-3 (e), D-4, D-6, E-1,
002672	Spadolara, Allene Po Box 335 80 W 200 S Green RI	No Counsel Specified			40 South Broadway Green River UT 84525	C-1 (b), C-2, C-3 (a), C-3 (c), C-3 (e), D-2, D-4, D-5, D-6, E- 1,
002692	Ortiz, Maria Luisa P O Box 809 Orocouis	No Counsel Specified			Carri 567 Ko H8 8o Barros Orocouis PR 00720	C-3 (e), D-1 (a), D-4, D-6, E-1,
002697	Willis, Clay Henry 906 Cheyenne Meadows Katy, Tx	No Counsel Specified			906 Cheyenne Meadows Katy TX 77450	E-1,

Tuesday, December 13, 2005

Page 5 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
002712	Modzeleski, Vincent E 1618 James Dr Carlsbad, Ca	No Counsel Specified			4040 Lamont St San Diego CA 92109	C-3 (f), D-1 (b), D-2, D-6, E-1,
002725	Chase, Randy 116 Dauphin Way Chattanooga, Tn 37	No Counsel Specified			3521 Cathy Lane East Ridge TN 37412	C-2, C-3 (e), D-2, D-3, D-6, E-1,
002726	Chase, Randy 116 Dauphin Way Chattanooga, Tn 37	No Counsel Specified			116 Dauphin Way Chattanooga TNn 37411	C-2, C-3 (e), E-1,
002744	Leal, Norman 1485 Naples Way Livermore, Ca 9455	No Counsel Specified			711 A Street Galt CA 95632	C-2, C-3 (f), D-1 (b), D-2, D-3, D-6, E-1,
002784	Bruton Akadick, Richard Lane 681 Quail Drive Los	John L Holmes Attorney At Law			395 Crane Boulevard Los Angeles CA 90065	C-2, C-3 (d), E-1,
002816	Flores, Helen 74 N E Village Rd Concord, Nh 033	No Counsel Specified			14 Elliot St Malden MA 02148	C-1 (b), C-1 (d), C-3 (d), D-2, D-3, D-6, E-1,
002818	Jefferson, Ronald Wayne 3105 Arrowwood Ln Tallah	No Counsel Specified			430 W Georgia St Tallahassee FL 32301	C-2, C-3 (e), C-3 (e), D-2, D-3, D-4, D-6, E-1,
002838	Bednarczyk, Joseph Charles 22 Janelle Street Lew	No Counsel Specified			22 Janelle Street Lewiston ME 04240	A-2, C-2, C-3 (d), D-4, D-6, E-1, G-3,
002899	Hamilton Terminals Inc	No Counsel Specified			1255 Conyn Avenue Hamilton OH 45014	C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-3,
002900	Rogers, Ailene A 11 Connell Place New Rochelle,	No Counsel Specified			11 Connell Place New Rochelle NY 10604	D-4, D-6, E-3,
002902	Tipold, H 1147 Planters Rd Lawrenceville, Va 23	No Counsel Specified				A-1, A-2, C-1 (c), C-1 (d), C-3 (a), C-3 (d), C-3 (e), D-2, D-4, D-6, E-1,
002939	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 118 Wish	1301 Richmond Avenue Staunton VA 24402	B-1, C-1 (d), C-2, C-3 (f), D-1 (c), D-2, D-4, D-6, E-3,
002939	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 117 Wish	1301 Richmond Avenue Staunton VA 24402	B-1, C-1 (d), C-2, C-3 (f), D-1 (c), D-2, D-4, D-6, E-3,

Tuesday, December 13, 2005

Page 6 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
002940	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 116 Wsh	1301 Richmond Avenue Staunton VA 24402	B-1, C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-3
002941	Virginia Dept Of Mental Health	No Counsel Specified		Building 15	Piedmont Geriatric Hospital Burkeville VA 23922	B-1, C-1 (d), C-2, D-1 (c), D-2, D-4, D-6, E-3
002942	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 114 Smtl Cs H	26317 W Washington St Petersburg VA 23803	B-1, C-3 (f), D-1 (c), D-2, D-4, D-5, D-6, E-3
002943	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 113 Wsh	1301 Richmond Avenue Staunton VA 24402	B-1, C-1 (d), C-2, C-3 (f), D-1 (c), D-2, D-4, D-5, E-3
002944	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 112 Smtl	26317 W Washington Street Petersburg VA 23803	B-1, C-3 (f), D-1 (c), D-2, D-4, D-5, D-6, E-1
002945	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 11 Esh	4801 Ironbound Road Williamsburg VA 23187	B-1, C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-1
002946	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 10 Esh	4801 Ironbound Road Williamsburg VA 23187	B-1, C-2, C-3 (c), C-3 (e), D-1 (c), D-2, D-4, D-5, D-6, E-1
002947	Virginia Dept Of Mental Health	No Counsel Specified		Bldg 9 Esh	4801 Ironbound Road Williamsburg VA 23187	B-1, C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-1
002948	Virginia Dept Of Mental Health	No Counsel Specified		Building 8 Swymthi	340 Bagley Circle Manlton VA 24343	B-1, C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-1
002949	Virginia Dept Of Mental Health	No Counsel Specified		Building 6 Cndg	521 Colony Road Madison Heights VA 24511	B-1, C-1 (d), C-3 (f), D-2, D-4, D-6, E-1
003054	Krauss, Donald Lee Po Box 1443 Libby, Mt 59923	No Counsel Specified			3413 North Hw 37 Libby MT 59923	C-2, C-3 (c), C-3 (e), E-1
003058	Lanedale Co Operative Apartments Limited	No Counsel Specified			2 & 8 Stroud Road Hamilton ON L8S1Z6	C-2, C-3 (f), C-3 (e), D-2, D-4, D-6, E-1, F-3
003166	Parker, Richard H 2713 E Bluegrass Ln Coeur D Al	Jon L Heberling	Morganvey Heberling Sullivan		1421 Main Libby MT 59923	C-1 (d), C-2, D-2, D-4, D-6, E-4
003299	Orlando Utilities Commission	No Counsel Specified			500 South Orange Ave Orlando FL 32802	C-2, C-3 (f), D-2, D-4, D-6, E-1
003301	Matta, Wayne Ramon 22722 244th Ave Se Maple Valley Va	No Counsel Specified			22722 244th Ave Se Maple Valley WA 98036	C-2, D-4, D-6, E-1

Tuesday, December 13, 2005

Page 7 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
003905	Pepper, Howard William 806 W Balsam St Libby, MT	No Counsel Specified			806 W Balsam St Libby MT 59923	E-2.
003333	Warren, Timothy Wayne 4860 12 Virginia Ave Orav	No Counsel Specified			4860 12 Virginia Ave Orville CA 95966	C-1 (d), C-2, C-3 (a), C-3 (b), E-1.
003334	Busby, Daniel Carlton 2098 Farm To Market Rd Lib	No Counsel Specified			2098 Farm To Market Rd Libby MT 59923	E-1.
003337	Gubbin, Julie Ann 1508 Madison Street Ne Minneapolis	No Counsel Specified			1508 Madison Street Ne Minneapolis MN 55413	C-1 (d), C-3 (d), C-3 (e), E-1, G-1.
003343	Barnhart, Jane A Pmb 492 774 Mays Bl 10 Incline	Nathan E Jones	Nathan E Jones		455 Lakeshore Dr 4th Floor Incline Village NV 89451	C-3 (f), D-5, D-6, E-1.
003354	Jefferson Associates Ltd Larson, Richard H 172 Ivory Street Frewsburg, Ny	Sam P Burford Jr	Thompson & Knight LLP		1800 West 38th Street Austin TX 78731	C-3 (f), D-2, D-3, D-4, D-6, E-1, E-1.
003402	Elkoff, Jay And Dorothy 816 Oakland Drive Dekal	No Counsel Specified			172 Ivory Street Frewsburg NY 14739	C-3 (e), C-3 (f), E-1.
003502	Baron, Eugene 24051 Majestic Oak Park, Mi 48237	No Counsel Specified			203 North Second Street Dekalb IL 60115	C-2, C-3 (f), D-2, D-6, E-1.
003887	Thomson, Eva A 259 Ramps Rd (po Box 1343) Libby,	No Counsel Specified			24061 Majestic Oak Park MI 48237	D-4, D-6, E-1.
003900	Sagen, Kenneth Duane Po Box 176 / 46 Evans Rd Li	No Counsel Specified			259 Ramps Rd Libby MT 59923	C-1 (d), C-2, C-3 (d), D-4, D-6, E-1.
004009	Katz, Allen R 9158 Pelican Ave Fountain Valley,	No Counsel Specified			46 Evans Rd Libby MT 59923	C-2, D-4, D-6, E-1.

Tuesday, December 13, 2005

Page 8 of 18



Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
004175	Goddard, Lynn A W11281 Brikey Rd Lodi, WI 53555	No Counsel Specified			3737 E Washington Ave Madison WI 53714	C-2, C-3 (e), D-2, D-6, E-1,
004379	Brown, Emaline Register 532 Rose Marie Ave Virg Beach VA 23462	No Counsel Specified			532 Rose Marie Ave Virginia Beach VA 23462	A-2, C-2, C-3 (d), D-4, D-5, D-6, E-1
004381	Bouchard, Emel S 5346 Broadwater Ln Clarksville	No Counsel Specified			10 Livingston Rd Bar Harbor ME 04809	C-2, C-3 (d), C-3 (e), D-2, D-3, D-6, E-1
004383	Terrace Properties Limited Partnership	No Counsel Specified			15 West Sixth Street Cincinnati OH 45202	C-1 (d), C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1
004395	Jones, Loretta Verna 1314 Louisiana Avenue Libby	Jon L Herberling	McGarvey Herberling Sullivan		1314 Louisiana Avenue Libby MT 59923	A-2, D-4, D-6, E-1,
004698	Continental Florida Partners Ltd	No Counsel Specified			18951 South Dixie Highway Miami FL 33196	C-1 (d), C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1
004699	Continental Seattle Partners Ltd	No Counsel Specified			900 Fourth Avenue Seattle WA 98164	C-1 (d), C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1
004700	Continental Georgia Partners Ltd	No Counsel Specified			3850 Jonesboro Road Atlanta GA 30354	C-1 (d), C-2, C-3 (e), D-2, D-3, D-4, D-5, D-6, E-1
004717	Paul, Norman Carlinville, IL 62628	Nancy L Ruyle	Pneips Kastan Ruyle Burns & Sims PC		W. Hard Road Carlinville IL	C-2, C-3 (e), E-1, G-3,
005143	Johnson, Karen Janice 3530 2 1/2 St Ne Minneapolis	No Counsel Specified			3530 2 1/2 St Ne Minneapolis MN 55418	C-3 (d), C-3 (e), E-1, G-1,
005147	Really, Donna Jean 707 N Collins Street Plant Ci	No Counsel Specified			1001 E Baker Street Plant City FL 33563	D-2, D-3, D-4, D-6, E-1,
005565	State Of Kansas	Daniel J Carroll	Division Of Facilities Mgmt			C-1 (e), C-1 (d), C-2, C-3 (e), D-2, D-4, D-6, E-1,
005566	Tennison, Kathleen Ann 2830 Juneau Drive Missoul	Allan M McGarvey	McGarvey Herberling Sullivan & McGarvey PC		226 Spencer Road Libby MT 59923	A-2, D-4, D-6, E-2, G-2,
005567	Walker, Lona Diana 1037 California Avenue Libby,	Allan M McGarvey	McGarvey Herberling Sullivan & McGarvey PC		1020 California Avenue Libby MT 59923	C-2, E-2, G-2,

Tuesday, December 13, 2005

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
005568	Walker, Lona Diane 1037 California Avenue Libby, MT	Allan M McGarvey	McGarvey Heberling Sullivan & McGarvey PC		25 Evergreen Street Libby MT 59923	C-2, C-3 (e), E-1, G-2,
005570	Sandly, Wendy Lee 318 Thurston Street Clarks Summit PA 18411	No Counsel Specified			318 Thurston Street Clarks Summit PA 18411	C-2, D-4, D-6, E-1,
005572	Norm S Restaurants	No Counsel Specified		Norm S Restaurants	14810 East Whittier Blvd Whittier CA 90602	C-1 (d), C-2, C-3 (d), D-2, D-3, D-4, D-6, E-1,
005574	Norm S Restaurants	No Counsel Specified		Norm S Restaurants	1125 North Euclid Street Anaheim CA 92801	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-3, D-6, E-1,
005575	Alnor Co	No Counsel Specified			7955 Firestone Blvd Downey CA 90241	C-2, C-3 (e), D-1 (a), D-2, D-3, D-4, D-6, E-1,
005576	Procto Inc	No Counsel Specified			420 W Rowland Street Covina CA 91723	C-1 (d), C-2, C-3 (f), D-2, D-6, E-3,
005577	Theonines, Lois Gloria Po Box 46 Libby, MT 59923	No Counsel Specified			179 Vicks Dr Libby MT 59923	C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1,
005579	Besham, Dixie L 352 Granite Ave Libby, MT 59923	No Counsel Specified			352 Granite Ave Libby MT 59923	A-2, C-2, D-4, D-6, E-2,
005584	Woodman Partners	No Counsel Specified			3085 Woodman Drive Dayton OH 45420	C-3 (f), D-2, D-3, D-4, D-6, E-1,
005585	Harold L Mack, President, Nevada Theatre Commission	Clarence McProud	Spiller McProud		401 Broad St Nevada City CA 95959	C-1 (d), C-2, D-2, D-4, D-6, E-1,
005691	Saint Louis County Government	Patricia Redington	Saint Louis County Counselor Office		501 So Brentwood Clayton MO 63105	C-2, C-4, D-2, D-4, D-6, E-3,
005692	Saint Louis County Government	Patricia Redington	Saint Louis County Counselor Office		41 So Central Ave Clayton MO 63105	C-2, C-4, D-2, D-4, D-6, E-3,
005693	Norm S Restaurants	No Counsel Specified		Norm S Restaurants	2448 Pacific Coast Highway D-6, E-1,	C-2, C-3 (e), D-1 (a), D-2, D-3,
006054	Kodra Professional Corporation	D G Bowman	Bowman George Scheb Toles Robinson		777 South Palm Avenue Sarasota FL 34236	C-3 (f), D-2, D-3, D-6, E-1,

Tuesday, December 13, 2005

Page 10 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
006077	Crown Professional Llc	Philip K Fife	Philip K Fife		3682 Kalella Ave Los Alamitos CA 90720	C-2, C-3 (f), D-1 (b), D-2, D-5, E-3,
006566	Centre Mgr Marcoux Inc	No Counsel Specified			1885 Chemin De La Canardiere Quebec QC G1J2a5	C-1 (c), C-2, C-3 (f), D-2, D-4, D-6, E-1, F-5,
007045	Skransstad, Lester 3647 S Hwy 2 Libby, MT 59923	Mogarvey Heberling Sullivan & Mogarvey PC	Mogarvey Heberling Sullivan & Mogarvey PC		3647 S Hwy 2 Libby MT 59923	A-2, C-1 (d), C-2, C-3 (e), E-1, G-2,
007086	Pittsburgh School District	No Counsel Specified			50 Montgomery Place Pittsburgh PA 15212	B-2, C-3 (f), D-2, D-4, D-6, E-3,
007089	Nordlego Capital Ltd	No Counsel Specified			151 Gayland Place Escondido CA 92027	C-2, C-3 (e), D-1 (b), D-4, D-6, E-1, G-3,
007091	Yick Realty Investment	No Counsel Specified			1241 Stockton St San Francisco CA 94133	C-2, C-3 (f), D-2, D-6, E-1,
007094	Johnson, Ernest Ray 136 N Twin Lakes Rd Cocoa, F	No Counsel Specified			1920 S Fiske Blvd Rockledge FL 32955	C-2, C-3 (d), D-4, D-6, E-1,
007106	McBride, Susan Jo 6064 S Krameria St Englewood,	No Counsel Specified			6064 S Krameria St Englewood CO 80111	C-3 (f), E-1,
007122	Collat Inc	No Counsel Specified			1409 Hueytown Road Hueytown AL 35023	C-2, C-3 (f), D-2, D-3, D-4, D- 6, E-1,
007123	Collat Inc	No Counsel Specified			2042-2044 High School Road Hueytown AL 35023	D-2, D-3, D-4, D-6, E-1,
007124	Collateral Agency Inc	No Counsel Specified			108 Meadow Lane Plaza Trussville AL 35173	C-2, C-3 (f), D-2, D-3, D-4, D- 6, E-1,
009649	Graham, Carol A 823 F Meadowland Drive Naples, F	Jon L Herberling	Mogarvey Heberling Sullivan		280 South Central Rd Libby MT 59923	A-2, C-2, C-3 (c), C-3 (e), D-2, D-4, D-6, E-1,
009651	State Of Delaware Division Of Facilities Mgt	Stuart B Drowns	State Of Delaware Dept Of Justice Attorney General		3000 Newport Gap Pike Road Wilmington DE 19808	C-1 (c), C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,

Tuesday, December 13, 2005

Page 11 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
009652	State Of Delaware Division Of Facilities Mgt	Stuart B Drowos	State Of Delaware Dept Of Justice Attorney General		100 Sunnyside Road Smyrna DE 19877	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
009653	State Of Delaware Division Of Facilities Mgt	Stuart B Drowos	State Of Delaware Dept Of Justice Attorney General		820 N French Street Wilmington DE 19801	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
009654	State Of Delaware Division Of Facilities Mgt	Stuart B Drowos	State Of Delaware Dept Of Justice Attorney General		Federal & Water Streets Dover DE 19901	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
009655	State Of Delaware Division Of Facilities Mgt	Stuart B Drowos	State Of Delaware Dept Of Justice Attorney General		820 N French Street Wilmington DE 19801	C-1 (d), C-1 (e), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
009656	State Of Delaware Division Of Facilities Mgt	Stuart B Drowos	State Of Delaware Dept Of Justice Attorney General		Kent Avenue Delaware City DE 19706	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
009682	111 Elm Street Llc	Clinton L Blain	Clinton L Blain Attorney At Law		111 Elm Street San Diego CA 92101	B-2, C-2, C-3 (f), D-2, D-3, D-4, D-6, E-1
009759	Carlton Development Corp	No Counsel Specified			63 53 Haring Street Rago Park NY 11374	C-1 (d), C-2, D-2, D-4, D-6, E-1
009760	Granada Terrace Co	No Counsel Specified			72 36 112 Street Forest Hills NY 11375	C-1 (d), C-2, C-3 (e), D-2, D-4, D-6, E-1,
009761	Crestwood Const Co	No Counsel Specified			35 55 73 Street Jackson Heights NY 11374	C-1 (d), C-2, D-2, D-4, D-6, E-1
009762	Princeton Plaza Co	No Counsel Specified			88 25 103rd Street Forest Hills NY 11375	C-1 (d), C-2, C-3 (e), D-2, D-4, D-6, E-1
009763	Ramsey Const Co	No Counsel Specified			222 Centre Avenue New Rochelle NY 10805	C-1 (d), C-3 (e), D-2, D-4, D-6, E-1,
009774	Princeton Booth Co	No Counsel Specified			65 65 Booth Street Rago Park NY 11374	C-1 (d), C-2, D-2, D-4, D-6, E-1
009775	First United Methodist Church Of Deland	No Counsel Specified		First United Methodist Church Of Deland	115 East Howry Avenue Deland FL 32720	B-2, C-1 (d), C-3 (f), D-2, D-4, D-6, E-1,
009776	Shapery Developers Gas Electric Property Lp	No Counsel Specified			101 Ash Street San Diego CA 92101	C-1 (d), C-2, C-3 (f), D-2, D-3, D-4, D-6, E-1,

Tuesday, December 13, 2005

Page 12 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
009780	Flaxall Inc	No Counsel Specified			47-40 21st Street Long Island City NY 11101	C-2, D-2, D-4, D-6, E-1,
009781	Onond Memorial United Church	No Counsel Specified		Onond Memorial United Church	318 McKenzie Avenue North Bay On. P1b7p3	C-2, D-2, D-4, D-6, E-1, F-5,
009782	Thermo Coultres Limited	No Counsel Specified			2760 Highway #11 North North Bay ON P1b8g3	C-2, C-3 (f), D-2, D-3, D-4, D-6, E-1, F-5,
009803	Mccadden, Lucille Ricks Pobox 1378 - 100 Ave. B	No Counsel Specified			100 Ave. B Spring Hope NC 27882	C-3 (e), D-4, D-5, D-6, E-1,
009807	Gilmore, Joseph R 46489 Arborctum Cr Plymouth	No Counsel Specified			11914 Amherst Ct Plymouth MA 01970	C-3 (f), D-4, D-6, E-1,
010552	Steven J Wolfe Irrevocable Trust	No Counsel Specified			1804 Vista Del Mar St Los Angeles CA 90028	C-2, C-3 (f), D-1 (c), D-2, D-3, D-6, E-1,
010553	Wolfe, Steven J Sneak Preview Entertainment Po B	No Counsel Specified			6821-6825 Ids Circle Los Angeles CA 90068	C-3 (d), D-4, D-6, E-1,
010556	Federated Department Stores Inc C/o Carl R Golbe	No Counsel Specified				A-3, C-1 (a), C-1 (d), C-3 (a), C-3 (e), D-2, D-6, E-1,
010557	Federated Department Stores Inc	Carl R Goldberg	Federated Legal Department		Various	C-1 (d), C-1 (e), C-2, C-3 (e), D-4, D-6, E-1, G-3,
010558	Federated Department Stores Inc C/o Carl R Golbe	No Counsel Specified				A-3, C-1 (e), C-1 (d), C-3 (a), C-3 (e), D-2, D-6, E-1,
010559	Federated Department Stores Inc	Carl R Goldberg	Federated Legal Department		Various	C-1 (d), C-1 (e), C-2, C-3 (a), C-3 (e), D-4, D-6, E-1, G-3,
010576	Board Of Commissioners Of The County Of Lake	John S Dull	John S Dull		232 Russell St Hammond IN 46320	C-1 (d), C-2, C-3 (e), D-2, D-4, D-6, E-1,
010577	Board Of Commissioners Of The County Of Lake	John S Dull	John S Dull		408 Broadway Gary IN 46404	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
010578	Wentzville Fire Protection District	Robert J Gilson	Riker Danzig Scherer Hyland & PC		3 Highway T Forisell Mo 63348	A-2, D-2, D-6, E-1,

Tuesday, December 13, 2005

Page 13 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
010579	Davis, Dr John Robert 815 Childs Street Corinth, MS	William W Odum Jr	William W Odum Jr		815 Childs Street Corinth MS 38834	C-2, C-3 (c), C-3 (e), D-2, D-4, D-5, D-6, E-1
011276	Auroa Investments	Lawrence A Moloney	Gray Plant Mooty		111 E Kellogg Boulevard Saint Paul MN 55101	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-4
011277	Equinox Properties	Lawrence A Moloney	Gray Plant Mooty		2808 Silver Lane Ne Minneapolis MN 55421	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011278	Oak Grove Uic	Lawrence A Moloney	Gray Plant Mooty		215 Oak Grove Minneapolis MN 55403	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011279	Stagecoach Apartments Llc	Lawrence A Moloney	Gray Plant Mooty		10870 Brunswick Rd Bloomington MN 55438	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011280	Colonial Village	Lawrence A Moloney	Gray Plant Mooty	Colonial Village	1959 Silver Bell Rd Eagan MN 55122	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011281	Balfanz Associates	Lawrence A Moloney	Gray Plant Mooty		3800 Balfanz Rd Eagan MN 55122	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011282	Gateway Investors Inc	Lawrence A Moloney	Gray Plant Mooty		115 Second Ave S Minneapolis MN 55401	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011283	Chancellor Manor	Lawrence A Moloney	Gray Plant Mooty	Chancellor Manor	14250 Irving Ave S Burnsville MN 55306	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011284	Woodmere Apartments Llc	Lawrence A Moloney	Gray Plant Mooty		6540 Woodmere Rd Woodbury MN 55125	C-1 (d), C-2, C-3 (f), D-2, D-4, D-5, D-6, E-2
011299	Viacom Inc	Linda D Kelley	Viacom Inc		11 Stanwix Street Pittsburgh PA 15222	C-1 (d), C-2, C-3 (f), D-2, D-4, D-6, E-1
011300	Cbs Broadcasting Inc, Dca Kdka-tv	Linda D Kelley	Viacom Inc		One Gateway Center Pittsburgh PA 15222	C-1 (d), C-2, C-3 (f), D-2, D-4, D-6, E-4
011302	Shaler Area School District	Brett A Solomon	Tucker Arenberg PC		1800 Mount Royal Boulevard Glenview PA 15116	B-2, D-2, D-4, D-6, E-1
011303	Jay Bhagavan, Inc.	Chad S Beckett	Beckett & Webber PC		209 S. Broadway Avenue Urbana IL 61801	D-2, D-3, D-6, E-1
011304	Colon, Wilbur 200 8th Street North Suite 102 Col	Gregory Cade	Environmental Attorneys Group Llc		200 6th Street North Columbus MS 39703	C-4, D-2, D-3, D-6, E-1

Tuesday, December 13, 2005

Page 14 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
011307	Washington County Condominium Association	Patricia A O'Connor	Leverfeld Peadarstein	Building 1	9500 Washington Niles IL 60643	C-3 (f), D-1 (a), D-2, D-6, E-1,
011315	Unified Government Of Wyandotte County Kok	Joanne B Stutz	Evans & Mullinix PA		701 North 7th Street Kansas City KS 66101	C-4, D-2, D-4, D-5, D-6, E-1,
011316	Unified Government Of Wyandotte County Kok	Joanne B Stutz	Evans & Mullinix PA		805 North 6th Street Kansas City KS 66101	C-1 (d), C-2, C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
011317	Unified Government Of Wyandotte County Kok	Joanne B Stutz	Evans & Mullinix PA		815 North 6th Street Kansas City KS 66101	C-1 (d), C-4, D-2, D-4, D-5, D-6, E-1,
011318	Board Of Public Utilities	Joanne B Stutz	Evans & Mullinix PA		330 South Baltimore Kansas City KS 66103	C-1 (c), C-1 (d), C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
011319	Board Of Public Utilities	Joanne B Stutz	Evans & Mullinix PA		700 Minnesota Avenue Kansas City KS 66101	C-1 (c), C-1 (d), C-3 (a), C-3 (e), D-2, D-4, D-6, E-1,
011359	Mobley, Erica Michell 317 West Chestnut Cowela, OK 74429	No Counsel Specified	No Counsel Specified		317 West Chestnut Cowela, OK 74429	C-2, C-3 (b), C-3 (c), C-3 (e), E-1,
012645	Board Of Commissioners Of The County Of Lake	John S Dull	John S Dull		2293 N. Main St Crown Point IN 46307	C-2, C-3 (a), D-2, D-4, D-6, E-1,
012647	Vancouver Coastal Health Authority	Hannelle Stockenstron	Clark Wilson Barristers & Solicitors	Lions Gate Hospital	231 East 15th St. North Vancouver BC V7L2T7	C-3 (f), D-2, D-4, D-6, E-3, F-5,
012648	Vancouver Coastal Health Authority	Hannelle Stockenstron	Clark Wilson Barristers & Solicitors	Vancouver General Hospital	855 W. 12th Ave. Vancouver BC V5Z 1M9	C-1 (d), C-2, C-3 (f), D-2, D-4, D-6, E-1, F-5,
012649	Vancouver Coastal Health Authority	Hannelle Stockenstron	Clark Wilson Barristers & Solicitors	Ubc Detweiler Pavilion	2255 Westbrook Mall Vancouver BC V6L2A1	C-2, C-3 (f), D-2, D-4, D-6, E-1, F-5,
012650	Vancouver Coastal Health Authority	Hannelle Stockenstron	Clark Wilson Barristers & Solicitors	Powell River General Hsp	5871 Atulius Ave Powell River BC V8A4S3	C-2, C-3 (f), D-2, D-4, D-6, E-1, F-5,
012670	Time Equities Inc	Daniel A Schwartzman	Daniel A Schwartzman			C-1 (a), C-1 (d), C-2, C-3 (f), D-2, D-4, D-6, E-3,
012671	United States Gypsum Company	Brady L Green	Morgan Lewis & Bockius		See Schedule A (attached to The Claim.)	C-1 (c), C-1 (d), C-1 (e), D-2, D-4, D-6, E-1,

Tuesday, December 13, 2005

Page 15 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
012738	Luce, Joan 604 Dakota Libby, MT 59823	No Counsel Specified			604 Dakota Libby MT 59823	C-1 (d), D-4, D-6, E-1,
012739	Salem Central School District	No Counsel Specified		Salem Central School	41 East Broadway Salem NY 12865	B-2, C-1 (d), C-2, D-1 (c), D-2, D-4, D-6, E-1
012741	Schwobemann, Guffy Mary Elizabeth 745 Se Mill Mill	No Counsel Specified			745 Se Miller Street Portland OR 97202	C-2, C-3 (d), E-1, G-3,
012744	Blankstein Enterprises Inc.	No Counsel Specified			2400 East Bradford Milwaukee WI 53211	D-2, D-6, E-1,
012745	River Drive Construction	No Counsel Specified			154 30 71 Avenue Flushing NY 11367	C-1 (d), C-2, D-2, D-4, D-6, E-1,
012746	Draite, William Howard 709 Mccaskill Ave Maxton, Maxton,	No Counsel Specified			709 Mccaskill Ave Maxton NC 28364	C-1 (b), C-1 (d), C-2, C-3 (d), E-1,
012748	R.R. Isla Verde Hotel & Resort Inc.	No Counsel Specified		Calle Tarak Hotel Cars Inn	isla Verde Carolina PR 00979	C-3 (f), D-2, D-3, D-6, E-1,
012753	Burks, Willie B 141 Jenkins Dr Savannah, Ga 314	No Counsel Specified			109 East Crouch Street Hollandale MS 38748	C-1 (d), C-2, C-3 (b), C-3 (c), C-3 (e), D-4, D-6, E-1,
012754	Lawrence Lamar Rice West Melbourne	No Counsel Specified			49 Parkhill Boulevard West Melbourne FL 32904	A-2, C-2, C-3 (c), C-3 (e), D-4, D-6, E-1,
012759	Argyle Central School	No Counsel Specified		Argyle Central School	5023 State Route 40 Argyle NY 12809	B-2, C-1 (d), C-2, C-3 (d), D-2, D-4, D-6, E-1,
012761	Albany City School District	No Counsel Specified		Philip Livingston Academy	Philip Livingston Academy 315 Northern Blvd Albany NY 12210	B-2, C-1 (d), C-2, D-1 (c), D-2, D-4, D-6, E-1,
012764	Albany City School District	No Counsel Specified		Street Academy	Sheridan Ave Albany NY 12206	B-2, C-1 (d), C-2, C-3 (e), D-2, D-3, D-4, D-6, E-1,
012766	Albany City School District	No Counsel Specified		Thomas S. O'Brien School	Toast Lincoln Park Albany NY 12202	B-2, C-1 (d), C-3 (f), D-1 (c), D-2, D-4, D-6, E-1,
012768	Otterbein College	No Counsel Specified		Clematis Hall	85 West Home Street Westerville OH 43081	B-2, C-2, C-3 (d), D-2, D-4, D-6, E-1,

Tuesday, December 13, 2005

Page 16 of 18



Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
012769	Otterbein College	No Counsel Specified		King Hall	193 W Main St Westerville OH 43081	B-2, C-3 (d), D-2, D-4, D-6, E-1
012770	Otterbein College	No Counsel Specified		Cowan Hall	30 South Grove Street Westerville OH 43081	B-2, C-2, D-2, D-4, D-6, E-1
012771	Otterbein College	No Counsel Specified		Maintenance Building-Tunnel Access Room	197 West Park Street Westerville OH 43081	B-2, C-1 (d), C-2, D-2, D-4, D-6, E-1
012772	Otterbein College	No Counsel Specified		Towers Hall	0 North Grove Street Westerville OH 43081	B-2, C-3 (f), D-2, D-4, D-6, E-3
012773	Otterbein College	No Counsel Specified		Mayne Hall	85 North Grove Street Westerville OH 43081	B-2, C-1 (d), C-2, C-3 (c), D-2, D-4, D-6, E-3
012774	Otterbein College	No Counsel Specified		Davis Annex	140 North Center Street Westerville OH 43081	B-2, C-1 (f), C-2, D-2, D-4, D-6, E-3
012775	Otterbein College	No Counsel Specified		Davis Hall	170 Marlin Drive Westerville OH 43081	B-2, C-2, D-2, D-4, D-6, E-3
012776	Otterbein College	No Counsel Specified		Campus Center	100 West Home Street Westerville OH 43081	B-2, C-2, D-2, D-4, D-6, E-3
012778	Nightingale, Gerald Thomas 1177 East Beardsley Road	No Counsel Specified			1177 East Beardsley Road Midland MI 48642	C-2, C-3 (d), C-3 (e), D-1 (b), D-4, D-6, E-1
012779	San Diego Space And Science Foundation	No Counsel Specified			1875 El Prado San Diego CA 92101	C-2, D-2, D-4, D-6, E-1
012784	Vinkoox, Abram L 5236 38th Ave Ne Seattle, Wa	No Counsel Specified			5236 38th Ave Ne Seattle WA 98105	C-1 (d), C-2, C-3 (f), D-4, D-6, E-1
012786	Namazi, Nazarin 29726 Felton Dr Laguna Niguel, C	No Counsel Specified			29726 Felton Dr Laguna Niguel CA 92657	C-2, C-3 (f), E-1, G-3
012792	Tennessee Department Of Finance Administration	Marvin E Clements Jr	Office Of The Attorney General & Reporter Bankruptcy Division		See Attachment A	B-2, C-1 (d), C-1 (e), C-4, D-2, D-4, D-6, E-3
012811	Harris, Michael Po Box 483 Gilmanston, Nt 09237	No Counsel Specified				A-3, C-1 (c), C-1 (d), C-3 (a), C-3 (e) D-2, D-6, E-1

Tuesday, December 13, 2005

Page 17 of 18

Claim #	Claimant Name	Counsel	Firm Name	Building Name	Property Address	Objection Exhibit
012826	Cerullo, Sharon Yvonne Po Box 401 Belgrade, Mt	No Counsel Specified			1918 Jefferson St Ne Minneapolis MN 55418	C-1 (d), C-2, C-3 (d), D-4, D-6, E-1, G-1
013905	Benefeld, Donald Charles 264 Vicks Drive Libby	No Counsel Specified			264 Vicks Drive Libby MT 59923	A-2, C-1 (d), C-2, C-3 (e), E-1,
013906	Stanley, Robert W 838 2nd Ave E Kalispell, Mt 5	No Counsel Specified			614 California Ave Libby MT 59923	A-2, D-4, D-6, E-3,
013932	English And American Insurance Co Ltd C/o Scheme	No Counsel Specified				C-1 (d), C-1 (f), C-3 (a), C-3 (e), D-2, D-6, E-1,
013933	English And American Insurance Co Ltd C/o Scheme	No Counsel Specified				C-1 (d), C-1 (f), C-3 (a), C-3 (e), D-2, D-6, E-1,
014402	Wickersham, Karen Kaye 5455 Prospect Dr Missoula	No Counsel Specified			614 California Ave Libby MT 59923	A-2, C-2, D-4, D-6, E-3,
014404	Stanley, Lynn R 838 Second Ave E Kalispell, Mt	No Counsel Specified			614 California Ave Libby MT 59923	A-2, C-2, D-4, D-6, E-3,
014406	Stanley, Earl H 615 Main Ave Libby, Mt 59923	No Counsel Specified			615 Main Ave Libby MT 59923	E-1,
014408	Wickersham, Karen Kaye 5455 Prospect Drive Missoula	No Counsel Specified			712 Main Avenue Libby MT 59923	C-2, E-1,
015304	Mianikiewicz, pawel 21 Orchard Street Chocopee, M	Frank R Sala Specified	Frank R Sala, JD			A-3, C-1 (d), C-1 (f), C-3 (d), D-2, D-6, E-1,
015322	Hernandez, Pedro Po Box 9287 Ponce, PR 00732-82	No Counsel Specified	No Counsel Specified		El Boquete #5 Penuelas PR	C-1 (d), C-2, C-3 (b), C-3 (e), E-1,

Tuesday, December 13, 2005

Page 18 of 18

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JIF)
	)	(Jointly Administered)
	)	
Debtors.	)	

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTIONS AND  
RECLASSIFICATION OF CERTAIN CLAIMS OF THE BURLINGTON NORTHERN  
SANTA FE RAILWAY**

This stipulation is entered into this 10<sup>th</sup> day of <sup>November</sup>~~October~~, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and The Burlington Northern Santa Fe Railway ("Claimant").

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims. A bar date has not been set at this time for asbestos personal injury claims and claims related to Zonolite Attic Insulation ("ZAI Claims").

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Cinc Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Drex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guadua-Caribe Land Development Corporation, Hanover Square Corporation, Horaco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace IVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc., Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

2. The Claimant has filed numerous proofs of claim against the Debtors.
3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims ("15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge the claims set forth on Exhibit A on various grounds (hereafter referred to as the "Listed Claims").
4. The Debtors and the Claimant agree that although the Listed Claims were filed on Asbestos Property Damage Claim forms, the claims are not traditional asbestos property damage claims, but instead are ZAI Claims.
5. As a result, the parties have agreed that the objections made under the 15<sup>th</sup> Omnibus Objection to the Listed Claims be withdrawn and the claims be reclassified as ZAI claims. The withdrawal is made without prejudice and the Claimant's Listed Claims shall remain of record and be addressed as the Court may direct. Likewise, Debtors reserve the right to object to the Listed Claims on any grounds in the future upon proper notice and consistent with applicable law. The Debtors also reserve the right to require the Claimants to file their ZAI Claims on specialized ZAI Proof of Claim Forms in the event the Court so orders such specialized claim form.
6. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile or e-mail signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

7. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

8. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

9. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register reflect the matters set forth herein.

**STIPULATED AND AGREED:**

THE BURLINGTON NORTHERN SANTA  
FE RAILWAY

By: 

BURNS, WHITE & HICKTON, LLC  
Richard A. O'Halloran  
531 Plymouth Road  
Suite 500  
Plymouth Meeting, PA 19462  
Telephone: (610) 832-1111  
Facsimile: (610) 941-1060

*On behalf of the Claimant*

W. R. GRACE & CO., et al.

By: 

One of their attorneys

KIRKLAND & ELLIS LLP  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.

Laura Davis Jones (No. 2436)  
James E. O'Neill (No. 4042)  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-In Possession*

**EXHIBIT A**

Claim No.	Claimant Name	Treatment of Claim
8249	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8253	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8254	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8255	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8256	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8257	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8258	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8259	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8260	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8261	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8262	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8263	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8264	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8265	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8266	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8267	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8268	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8269	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8270	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8271	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8272	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.

Claim No.	Claimant Name	Treatment of Claim
8273	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8274	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8275	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8276	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8277	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8278	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8279	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8280	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8281	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8282	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8283	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8284	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8285	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8286	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8287	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8288	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8289	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8290	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8291	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8292	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8293	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8294	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.



Claim No.	Claimant Name	Treatment of Claim
8295	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8296	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8297	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8298	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8299	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8300	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8301	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8302	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8303	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8303	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8304	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8305	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8306	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8307	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8308	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8309	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8310	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8311	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8312	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8313	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8314	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8315	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.

Claim No.	Claimant Name	Treatment of Claim
8316	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8317	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8318	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8319	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8320	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8321	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8322	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8323	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8324	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8325	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8326	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8327	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8328	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8329	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8330	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8331	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8332	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8333	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8334	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8335	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8336	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8337	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.

Claim No.	Claimant Name	Treatment of Claim
8338	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8339	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8340	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8341	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8342	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8343	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8344	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8345	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8346	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8347	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8348	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8349	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8350	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8351	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8352	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8353	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8354	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8355	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
8356	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9481	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9482	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9483	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.

Claim No.	Claimant Name	Treatment of Claim
9484	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9485	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9486	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9487	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9488	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9489	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.
9490	The Burlington Northern Santa Fe Railway	Claim reclassified as ZAI without prejudice. All rights reserved.

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> <sup>1</sup>	)	Case No. 01-1139 (JIF)
	)	(Jointly Administered)
	)	
Debtors.	)	

**STIPULATION CONCERNING WITHDRAWAL OF CLAIMS**

This stipulation is entered into this 27<sup>th</sup> day of October, 2005, between (i) W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and (ii) the Celotex Corporation, CARRY Canada Inc., and The Asbestos Settlement Trust (Celotex) (collectively, the "Claimants"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimants and the Debtors as follows:

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCIP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecaro, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Manover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axiel Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

2. The Claimants filed proofs of claim against the Debtors identified as Claim Nos. 14038, 14039, 14040, 14041, 14042, 14043, 14044, 14045, 14046, 14047, 14048, 14049.

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim Nos. 14038, 14039, 14040, 14041, 14042, 14043, 14044, 14045, 14046, 14047, 14048, 14049.

4. The Claimants have chosen to refrain from contesting the 15<sup>th</sup> Omnibus Objection and, instead, have agreed to voluntarily withdraw Claim Nos. 14038, 14039, 14040, 14041, 14042, 14043, 14044, 14045, 14046, 14047, 14048, 14049.

5. Claimants' withdrawal does not constitute an admission with respect to any facts or arguments contained in the 15<sup>th</sup> Omnibus Objection.

6. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

7. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

8. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

9. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein..

**STIPULATED AND AGREED:**

**THE CELOTEX CORPORATION, et al.**

By: *[Signature]*

One of their attorneys  
**MONTGOMERY, McCRACKEN,  
WALKER & RHODES**  
123 S. Broad St.  
Philadelphia, PA 19109  
Phone: 215-772-1500  
Fax: 215-772-7620

**W. R. GRACE & CO., et al.**

By: *[Signature]*

One of their attorneys  
**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
Samuel L. Blatnick  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill ( )  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-in Possession*



**EXHIBIT D**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JIF)
	)	(Jointly Administered)
	)	
Debtors.	)	

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTION, CONSOLIDATION  
AND RECLASSIFICATION CERTAIN CLAIMS**

This stipulation is entered into this 10<sup>th</sup> day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and City of Cambridge Massachusetts ("Claimant"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimant and the Debtors as follows:

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Cires Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Bcarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoon Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GBC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

2. The Claimant has a total of 4 proofs of claim currently pending against the Debtors regarding environmental contamination at the Russell Field Property in Cambridge, Massachusetts: Claim Nos. 4721 and 4723 which were filed on Asbestos Property Damage Proof of Claim Forms and Claim Nos. 4720 and 4722 which were filed on Non-Asbestos Proof of Claim Forms.

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim Nos. 4721 and 4723 (hereafter referred to as the "Listed Claims"). Further, objections to Claim Nos. 4720 and 4722 remain pending on the Debtors Fifth Omnibus Objection to Claims filed on May 5, 2004.

4. The Listed Claims relate to environmental contamination that includes asbestos, among other contaminants, and were filed on Asbestos Property Damage Proof of Claim Forms. However, the Debtors have determined that the Listed Claims are not Asbestos Property Damage Claims but instead are environmental claims that are more properly classified as Non-Asbestos Claims, which, along with other environmental claims, should be treated as general unsecured claims under the Debtors' proposed Amended Joint Plan of Reorganization ("Plan") dated January 13, 2005. The Listed Claims are also essentially duplicates of Claims Nos. 4720 and 4722 which were filed on the Non-Asbestos Proof of Claim Forms.

5. Accordingly, the Debtors agree to withdraw the objections to the Listed Claims set forth in the 15<sup>th</sup> Omnibus Objection and agree to reclassify those claims as environmental unsecured claims within the Non-Asbestos Claim category. The Debtors also agree to withdraw their objections to Claim Nos. 4720 and 4722 set forth in the 5<sup>th</sup> Omnibus Objection. This withdrawal and reclassification, however, is without prejudice and the Debtors reserve their right

to object to any of the claims on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and consistent with applicable law, provided, however, that the Debtors shall be prohibited from objecting to any of the claims based on the type of Proof of Claim forms filed by the Claimant or the classification of the claims as outlined in this Stipulation.

6. Further, all four of Claimants' Claims are essentially identical but for the form on which they were filed or the Debtor against which each claim was filed. Pursuant to the Plan, the Debtors propose that as of the Effective Date (as that term is defined in the Plan), the Debtors shall be deemed consolidated under the Plan for Plan purposes. Upon confirmation, each and every claim filed against any of the Debtors shall be deemed filed against the consolidated Debtors and shall be deemed one claim against and an obligation of the deemed consolidated Debtors. As a result, the parties agree that Claim Nos. 4721, 4722 and 4723 shall be disallowed and expunged from the Claims Register and that Claim No. 4720 shall remain as the surviving claim. Notwithstanding any other provisions herein, to the extent that the Plan or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive consolidation of the Bankruptcy Cases and Debtors (for purposes of distribution on account of allowed claims), Claim Nos. 4721, 4722 and 4723 shall be reinstated as appropriate and Claimant shall be entitled to pursue such claims.

7. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures.

This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

8. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

9. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

10. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

**CITY OF CAMBRIDGE  
MASSACHUSETTS**

By: 

One of its attorneys

**ANDERSON & KREIGER LLP**  
Jeff Roslofs  
43 Thorndike Street  
Cambridge, MA 02141  
jroslofs@andersonkrieger.com

**W. R. GRACE & CO., et al.**

By: 

One of their attorneys

**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill (DE I.D. No. 4042)  
919 North Market Street, 16<sup>th</sup> Floor, P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors and Debtors-in Possession*

**EXHIBIT E**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
	)
W.R. GRACE & CO., et al., <sup>1</sup>	) Case No. 01-1139 (JIF)
	) (Jointly Administered)
	)
Debtors.	)

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTION, CONSOLIDATION  
AND RECLASSIFICATION CERTAIN CLAIMS**

This stipulation is entered into this 10 day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and Massachusetts Bay Transportation Authority ("Claimant"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimant and the Debtors as follows:

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, AmIcon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-O Coal Company.

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.
2. The Claimant has a total of 2 proofs of claim currently pending against the Debtors regarding environmental contamination at the Russell Field Property in Cambridge, Massachusetts: Claim No. 9694 which was filed on an Asbestos Property Damage Proof of Claim Form and Claim No. 9693 which was filed on a Non-Asbestos Proof of Claim Form.
3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim No. 9694. Further, an objection to Claim No. 9693 remains pending on the Debtors' Fifth Omnibus Objection to Claims filed on May 5, 2004.
4. Claim No. 9694 relates to environmental contamination that includes asbestos, among other contaminants, and was filed on an Asbestos Property Damage Proof of Claim Form. However, the Debtors have determined that the Claim is not an Asbestos Property Damage Claim but instead is an environmental claim that is more properly classified as a Non-Asbestos Claim, which, along with other environmental claims, should be treated as a general unsecured claim under the Debtors' proposed Amended Joint Plan of Reorganization ("Plan") dated January 13, 2005. Claim No. 9694 is also essentially a duplicate of Claim No. 9693 which was filed on a Non-Asbestos Proof of Claim Form.
5. Accordingly, the Debtors agree to withdraw the objection to Claim No. 9694 set forth in the 15<sup>th</sup> Omnibus Objection and agree to reclassify that claim as an environmental unsecured claim within the Non-Asbestos Claim category. The Debtors also agree to withdraw the objection to Claim No. 9693 set forth in the 5<sup>th</sup> Omnibus Objection. This withdrawal and



reclassification, however, is without prejudice and the Debtors reserve their right to object to any of the claims on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and consistent with applicable law, provided, however, that the Debtors shall be prohibited from objecting to any of the claims based on the type of Proof of Claim forms filed by the Claimant or the classification of the claims as outlined in this Stipulation.

6. Further, since the 2 claims filed by Claimant are essentially identical but for the form on which they were filed, the parties agree that Claim No. 9694 shall be disallowed and expunged from the Claims Register and that Claim No. 9693 shall remain as the surviving claim.

7. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

8. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

9. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

10. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

**MASSACHUSETTS BAY  
TRANSPORTATION AUTHORITY**

By: Letcull  
David Fidler

One of its attorneys  
**RUBIN AND RUDDMAN LLP**  
David C. Fidler  
50 Rowes Wharf  
Boston, MA 02110-3319

**W. R. GRACE & CO., et al.**

By: Janet S. Baer

One of their attorneys

**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill (DE I.D. No. 4042)  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-in Possession*

**EXHIBIT F**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JIF)
	)	(Jointly Administered)
	)	
Debtors.	)	

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTION, CONSOLIDATION  
AND RECLASSIFICATION CERTAIN CLAIMS**

This stipulation is entered into this 10<sup>th</sup> day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and Perini Corporation ("Claimant"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimant and the Debtors as follows:

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Lead Corporation, Gracoal, Inc., Gracoal II, Inc., Guianica-Caribo Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, LB Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), B&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

2. The Claimant has filed two proofs of claim against the Debtors regarding environmental contamination at the Russell Field Property in Cambridge, Massachusetts: Claim No. 4705 which was filed on an Asbestos Property Damage Proof of Claim Form and Claim No. 4704 which was filed on a Non-Asbestos Proof of Claim Form.

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim No. 4705. Further, an objection to Claim No. 4704 remains pending on the Debtors' Fifth Omnibus Objection to claims filed on May 5, 2004.

4. Claim No. 4705 relates to environmental contamination that includes asbestos, among other contaminants, and was filed on an Asbestos Property Damage Proof of Claim Form. However, the Debtors have determined that Claim No. 4705 is not an Asbestos Property Damage claim but instead is an environmental claim that is more properly classified as a Non-Asbestos Claim, which, along with other environmental claims, should be classified as a general unsecured claim under the proposed Debtors Amended Joint Plan of Reorganization ("Plan") dated January 13, 2005. Claim No. 4705 is essentially a duplicate of Claim No. 4704 which was filed on a Non-Asbestos Proof of Claim Form.

5. As a result, the Debtors agree to withdraw the objection to Claim No. 4705 set forth in the 15<sup>th</sup> Omnibus Objection and agree to reclassify that claim as an environmental unsecured claim within the Non-Asbestos Claim category. The Debtors also agree to withdraw its objection to Claim No. 4704 outlined in the 5<sup>th</sup> Omnibus Objection at this time. This withdrawal and reclassification, however, is without prejudice and the Debtors reserve their right to object to Claim No. 4704 on any grounds in the future, including but not limited to the grounds asserted in the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections, as applicable, upon proper notice and

consistent with applicable law, provided, however, that the Debtors shall be prohibited from objecting to Claim No. 4704 based on the type of Proof of Claim form filed by the Claimant or the classification of the claim as outlined in this Stipulation.

6. Further, since the 2 Claims filed by Claimants are essentially identical but for the form on which they were filed, the parties agree that Claim No. 4705 shall be disallowed and expunged from the Claims Register and Claim No. 4704 shall remain as the surviving claim and reclassified in accordance with paragraph 4 above.

7. The Debtors will include the withdrawal of the Objections to the claim, disallowance of claims and reservation of rights outlined herein in the proposed orders relating to the 5<sup>th</sup> and 15<sup>th</sup> Omnibus Objections presented to the Court at the October 24, 2005 hearing on the status of such Omnibus Objections.

8. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assigns, successors and/or partners.

9. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

10. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

11. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

**FERRINI CORPORATION**

By: 

One of its attorneys  
**MINTZ, LEVIN COHN FERRIS  
GLOVSKY AND POPEO PC**  
Adrienne Walker  
One Financial Center  
Boston, MA 02111  
Telephone: (617) 348-1612  
awalker@mintz.com

**W. R. GRACE & CO., et al.**

By: 

One of their attorneys  
**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill (  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-in Possession*

EXHIBIT G



NOV 11 2005 12:59 FR

310 229 5800 TO 913126500362

P.02/05

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JIF)
	)	(Jointly Administered)
	)	
Debtors.	)	

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTION, CONSOLIDATION  
AND RECLASSIFICATION CERTAIN CLAIMS**

This stipulation is entered into this 11<sup>th</sup> day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and Los Angeles Unified School District ("Claimant"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimant and the Debtors as follows:

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (W/R Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alawite Boston Ltd., Alawite Land Corporation, Amicon, Inc., CB Biomedical, Inc. (W/R Grace Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Daxex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (W/R Grace Dewey and Almy Company), Ecary, Inc., Five Alawite Boston Ltd., G C Limited Partners I, Inc. (W/R Grace Cocoa Limited Partner I, Inc.), G C Management, Inc. (W/R Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomacville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (W/R Grace Dearborn International Holdings, Inc.), Grace Offshore Company, Grace FAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpan Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Graceco, Inc., Graceco II, Inc., Guaymas-Caribe Land Development Corporation, Hanover Square Corporation, Horuco International, Inc., Kootzai Development Company, L.B. Realty, Inc., Litigation Management, Inc. (W/R Grace GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (W/R Grace Nestor-BNA Holdings Corporation), MRA Intemedco, Inc. (W/R Grace Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (W/R Grace British Nursing Association, Inc.), Remedium Group, Inc. (W/R Grace Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (W/R Grace Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

NOV 11 2005 12:59 FR

310 229 5800 TO 913126600362 P.03/05

2. The Claimant has filed two proofs of claim against the Debtors identified as Claim Nos. 9570 and 15247.

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim Nos. 9570 and 15247.

4. Claim Nos. 9570 and 15247 relate to an unpaid obligation of the Debtors under a Settlement Agreement and Release dated May 14, 1993, and the Debtors do not contest the validity of the Claims.

5. As a result, the Debtors agree to withdraw the objections to Claim Nos. 9570 and 15247 as set forth in the 15<sup>th</sup> Omnibus Objection.

6. Further, claims 9570 and 15247 are essentially identical but for the Debtor against which each claim is filed. Pursuant to the Plan, the Debtors propose that as of the Effective Date (as that term is defined in the Plan), the Debtors shall be deemed consolidated under the Plan for Plan purposes. Upon confirmation, each and every claim filed against any of the Debtors shall be deemed filed against the consolidated Debtors and shall be deemed one claim against an obligation of the deemed consolidated Debtors. As a result, the parties agree that Claim No. 9570 shall be consolidated with Claim No. 15247, Claim No. 15247 shall be disallowed and expunged from the Claims Register and Claim No. 9570 shall be the surviving Claim. Notwithstanding any other provisions herein, to the extent that the Plan or any other plan or plans of reorganization confirmed in these chapter 11 cases do (does) not provide for the substantive consolidation of the Bankruptcy Cases (for purposes of distribution on account of allowed claims), Claim No. 15247 shall be reinstated, as appropriate and Claimant shall be entitled to pursue such claim.

NOV 11 2005 12:59 FR

310 229 5800 TO 913126600362 P.04/05

7. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

8. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

9. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

10. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

**LOS ANGELES UNIFIED SCHOOL DISTRICT**

By: 

One of its attorneys  
Bernice Corn  
Robbins, Kaplan, Miller and Ciresi LLP  
2049 Century Park East  
Suite 3700  
Los Angeles, CA 90067-3211  
310-552-0130

**W. R. GRACE & CO., et al.**

By: 

One of their attorneys

**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**



**EXHIBIT H**

11/11/2005 13:49 FAX 1 248 382 3324

DEAN &amp; FULKERSON

002

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
W.R. GRACE & CO., et al., <sup>1</sup>	) Case No. 01-1139 (JIF)
	) (Jointly Administered)
Debtors.	)

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTIONS AND  
RECLASSIFICATION CERTAIN CLAIMS**

This stipulation is entered into this 11<sup>th</sup> day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and LaMartin Company, Inc., Paul J. Martin, M.J. & P. LLC and P & S Associates ("Claimants"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimants and the Debtors as follows:

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, AmIcon, Inc., CD Biomedical, Inc. (f/k/a Ciba Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Drexel Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecog, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GBC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Commodities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Deaborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracecoal, Inc., Gracecoal II, Inc., Guantán-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Koonani Development Company, L.B. Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Montell's Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Smiling Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), R&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden Gulch West Coal Company, H-G Coal Company.

11/11/2005 13:50 FAX 1 248 382 3324

DEAN &amp; FULKERSON

003

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

2. The Claimants filed the following proofs of claim against the Debtors:

Claimant Name	Claim Number
LaMartin Company, Inc.	11311
Paul J. Martin	11310
M.J. & P. LLC	11312
P & S Associates	11309

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge the claims set forth above (hereafter referred to as the "Listed Claims").

4. The Debtors have discovered that although the Listed Claims were filed on asbestos property damage claim forms, the claims are not traditional asbestos property damage claims but instead are environmental claims which under the Debtors' proposed Chapter 11 Plan, dated January 13, 2005, are to be treated as general unsecured claims.

5. As a result, the Debtors agree to withdraw the objections to the Listed Claims set forth in the 15<sup>th</sup> Omnibus Objection and reclassify those claims as environmental unsecured claims. This withdrawal and reclassification, however, is without prejudice and the Debtors reserve their right to object to the Listed Claims on any grounds in the future upon proper notice and consistent with applicable law.

6. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each

11/11/2006 13:50 FAX 1 248 382 3324

DEAN & FULKERSON

0004

such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

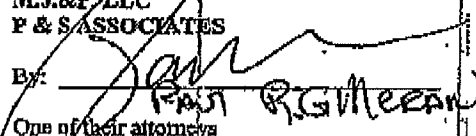
7. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

8. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

9. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

LAMARTIN COMPANY, INC.  
PAUL J. MARTIN  
MLJ&P, LLC  
P & S ASSOCIATES

By:   
One of their attorneys

W. R. GRACE & CO., et al.

By:   
One of their attorneys



11/11/2005 13:50 FAX 1 248 362 3324

DEAN & FULKERSON

12005

**DEAN & FULKERSON PC**

Richard A. Barr  
Paul R. Gilleran  
801 W. Big Beaver  
Suite 500  
Troy, MI 48064  
Telephone: (248) 362-1300  
Facsimile: (248) 362-1358

**KIRKLAND & ELLIS LLP**

Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEHL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill (DE I.D. No. 4042)  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-In Possession*

**EXHIBIT I**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
W.R. GRACE & CO., et al., )  
 ) Case No. 01-1139 (JJP)  
 ) (Jointly Administered)  
Debtors. )

**STIPULATION CONCERNING WITHDRAWAL OF OBJECTION AND  
RECLASSIFICATION OF CLAIM**

This stipulation is entered into this 11th day of November, 2005, between W.R. Grace & Co. and its affiliates (collectively, the "Debtors") and Oldon Limited Partnership ("Claimant"). In consideration of the matters set forth herein and under the following terms and provisions, it is hereby stipulated and agreed between the Claimant and the Debtors as follows:

1. On April 22, 2002, this Court issued its Bar Date Order which established March 31, 2003 as the Bar Date for the filing of certain pre-petition (a) non-asbestos, (b) asbestos property damage and (c) medical monitoring claims.

The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alowife Boston Ltd., Alowife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Cires Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Cariac Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-Q Coal Company.

2. The Claimant filed a proof of claim against the Debtors identified as Claim No. 11310.

3. On September 1, 2005, the Debtors filed their Fifteenth Omnibus Objection to Claims (the "15<sup>th</sup> Omnibus Objection") in which the Debtors sought to disallow and expunge Claim No. 11310.

4. The Debtors have discovered that although Claim No. 11310 was filed on an asbestos property damage claim form, the claim is not a traditional asbestos property damage claim but instead is an environmental claim which under the Debtors' proposed Chapter 11 Plan, dated January 13, 2005, is to be treated as a general unsecured claim.

5. As a result, the Debtors agree to withdraw the objections to Claim No. 11310 set forth in the 15<sup>th</sup> Omnibus Objection and reclassify the claim as an environmental unsecured claim. This withdrawal and reclassification, however, is without prejudice and the Debtors reserve their right to object to Claim No. 11310 on any grounds in the future upon proper notice and consistent with applicable law.

6. Each party executing this Stipulation represents that such party has the full authority and legal power to do so. This Stipulation may be executed in counterparts and each such counterpart together with the others shall constitute one and the same instrument. The parties further agree that facsimile signatures hereon shall be deemed to be original signatures. This Stipulation shall be binding upon and inure to the benefit of each of the parties, and upon their respective assignees, successors and/or partners.

7. This Stipulation constitutes the complete expression of the agreement of the parties hereto concerning the subject matter hereof, and no modification of or amendment to this Stipulation shall be valid unless it is in writing and signed by the party or parties to be charged.

8. The Bankruptcy Court shall retain jurisdiction to enforce this Stipulation and all matters relating hereto.

9. The Debtors shall direct the Claims Agent, Rust Consulting, Inc., to mark the Claims Register to reflect the matters set forth herein.

**STIPULATED AND AGREED:**

**OLDON LIMITED PARTNERSHIP**

By: 

One of their attorneys  
**SHATZ SCHWARTZ AND FENTIN PC**  
Timothy P. Mulhern  
1441 Main Street  
Suite 1100  
Springfield, MA 01103  
Telephone: (413) 737-1131  
Facsimile: (413) 736-0375

**W. R. GRACE & CO., et al.**

By: 

One of their attorneys  
**KIRKLAND & ELLIS LLP**  
Michelle Browdy  
Janet S. Baer  
200 East Randolph Drive  
Chicago, Illinois 60601-6636  
Telephone: (312) 861-2000  
Facsimile: (312) 861-2200.

-and-

**PACHULSKI, STANG, ZIEGL, YOUNG,  
JONES & WEINTRAUB P.C.**

Laura Davis Jones (DE I.D. No. 2436)  
James O'Neill (DE I.D. No. 4042)  
919 North Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400

*Attorneys for Debtors  
and Debtors-in Possession*

02\1167\GraceStipReclassifyingClaim.0401